

-BRANSON LANDING'S NORTH RETAIL DEVELOPMENT-



EXECUTIVE SUMMARY

INTRODUCING LAKESIDE SHOPPES AT BRANSON LANDING!

Branson Landing has become Branson, Missouri's most visited attraction over the last eight years. The success of the Lifestyle center draws over 5 million visitors annually to experience the shopping, dining and entertainment attractions. Branson Landing received critical acclaim in 2008 by its peers in the shopping industry, when it won the first place award by the International Council of Shopping Centers (ICSC) for Mixed-Use Retail Project Innovative Design and Construction of a New Project. Branson Landing has generated total spending between 2006 – 2012 over \$3.3 billion and \$1.1 billion in earnings, supported more than 7,000 full-time equivalent jobs and nearly \$100 million in taxes collected from the ongoing operations. Needless to say, Branson Landing has been an enormous success.

Recently, the north end of the development has come available for expansion. HCW, LLC developers and owners of Branson Landing, have developed the perfect retail strip center to exploit the highly visible location. Sittings on the banks of Roark Creek, a tributary of Taneycomo Lake, there are three (3) buildings totaling 29,600 square feet. The buildings have a range of square footage spaces from 1,375 to 4,172 square feet. HCW, LLC designed the building to allow for a flexible combination of eateries and retail shops. As developers, HCW understands the importance of being flexible and will work with tenants to create the perfect space for their business needs. Tenant allowances for infill are available. Units will be delivered as a warm white box including electric, water and hvac systems on separate meters. See lease facts on page 11. Floor plans with square footage, dimensions and column locations can be found on pages 4, 5 and 6. See page 12 for contact information.

Branson Landing North is the perfect enhancement to an already extraordinary and successful property with a built-in customer base!



DEMOGRAPHICS

ANNIHAI VISITOPS

Branson Landing demographic

3 //(1111011 1
57.7%
42.3%

AGE	56.9
18 to 34 years	9.0%
35 to 54 years	27.6%
55+ years	63.4%
Young Adults	10.9%
Gen X	14.2%
Boomers	54.2%
Matures	20.7%

distance from branson	381.1
0 to 100 miles	10.1%
101 to 300 miles	41.1%
301+miles	
48.8%	

household income	85110
Under \$25,000	2.2%
\$25,000-\$49,999	17.1%
\$50,000-\$ <i>7</i> 4,999	27.9%
\$ <i>75</i> ,000-\$99,999	22.7%
\$100,000-\$124,999	14.9%
\$125,000-\$149,999	6.4%
\$150,000 or more	8.8%



SITE MAP

LAKESIDE SHOPPES AT BRANSON LANDING





Building 3

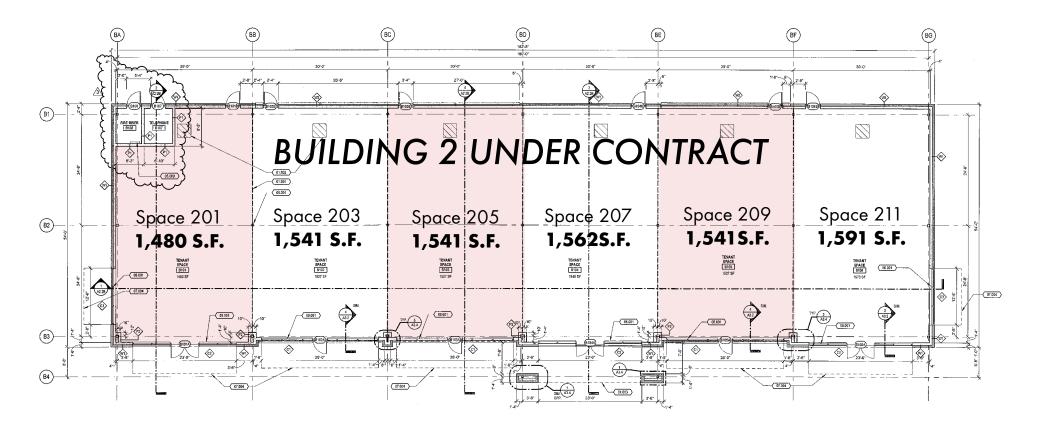
BUILDING LOCATION

LAKESIDE SHOPPES AT BRANSON LANDING

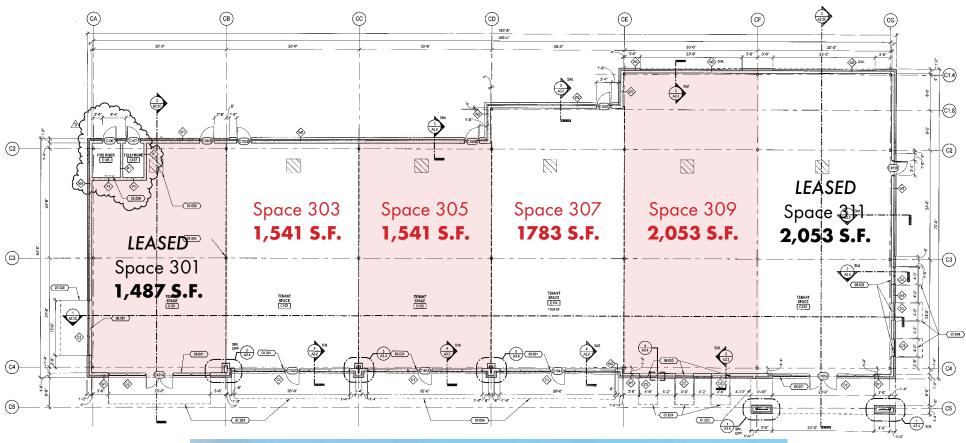


BUILDING 1

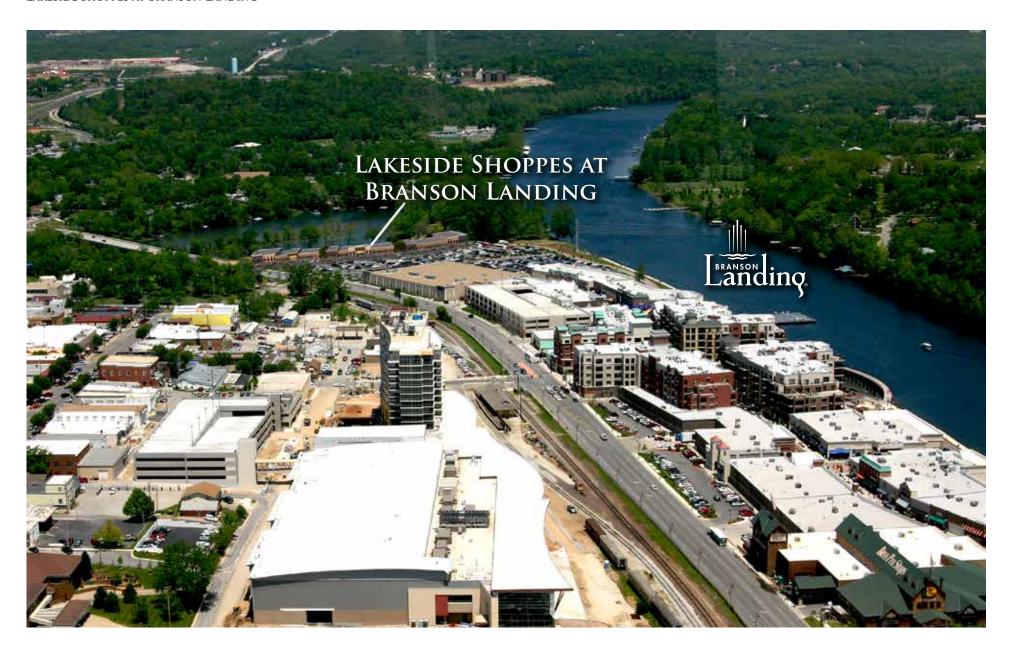












LOCATION - BRANSON LANDING

LAKESIDE SHOPPES AT BRANSON LANDING



BRANSON LANDING was awarded first place in the International Council of Shopping Center (ICSC) 2008 World-Wide Awards, for Mixed-Use Retail Project Innovative Design and Construction of a New Project.

Branson Landing is the largest project ever in the 93-year history of Branson, the 95-acre Branson Landing entertainment retail destination offers sumptuous living, eclectic shops, fine dining, intimate cafés and nightspots, and a waterfront boardwalk that will host several thousand people for festivals, events and entertainment.



In the heart of the 1.5-mile-long Branson Landing waterfront development is a vibrant town square terracing down to the \$7.5 million spectacular water attraction that features the first-ever merging of water, fire, light and music. You will be amazed by this dazzling interplay of water fountains, shooting 120-foot geysers and fire cannons blasting large choreographed fireballs – all composed with light and music. Daily performances of the Branson Landing Fountains start at noon with shows running at the top of the hour until closing.



From the town square, you will find more than 100 unique stores and restaurants along a pedestrianoriented urban streetscape divided into six themed shopping districts, offering a captivating experience of shopping with a stimulating stroll through a magical mile of unique shops and dining. For added convenience, the charm of a trolley has been added to help patrons to and from destinations in Branson Landing.

Experience world-class shopping between the two Anchor stores, Bass Pro Shops and Belk Department Store with favorites such as Aéropostale, Bath & Body Works, Brighton Collectibles, Charlotte-Russe, Chico's, Coldwater Creek, Hollister, J. Jill, Victoria's Secret, White HouselBlack Market and many more.



The 242-room Hilton Promenade at Branson Landing and The Hilton Branson Convention Center hotel located near the Town Square has made shopping even more convenient. Both hotels include pools, health clubs, meeting rooms, and in-room dining. For more information or to make reservations visit www.HiltonsofBranson.com

The development's signature waterfront dining offers highly themed restaurants to intimate cafés, including Black Oak Grill, Ernie Biggs Piano Bar, Old Chicago, Bass Pro's White River Fish Company, Texas Land & Cattle, Cantina Laredo, Joe's Crab Shack, Famous Dave's BBQ, Garfield's Pub & Restaurant, Waxy O'Shea's Irish Pub, plus more than a dozen specialty food shops and kiosks. As you can see Branson Landing offers shoppers a multitude of dining options from which to choose.

Visit www.BransonLanding.com



BRANSON LANDING TENANT LIST

239-0243

973-0000

213. GNC Live Well

231. Tuning Element



801. Old Chicago

915. Texas Land & Cattle Steakhouse

235. Waxy O'Shea's Irish Pub

1b. White River Fish House

332-2005

337-8200

348-1759

243-5100

BRANSON LANDING		APPAREL		SPECIALTY FOOD	
Management Office	(417) 239-3002	409. Aéropostale	239-2705	203. Auntie Anne's	335-6786
Security Office	(417) 676-0152	216. Apricot Lane	334-7070	307. Dino's 24 Karrot Cake Co.	334-0223
		405. Charlotte Russe	239-0690	1203. The Fudgery	239-0136
ANCHORS		1003. Chico's	239-0160	809. IT'SUGAR	334-9420
 Bass Pro Shops 	243-5200	323. The Children's Place	332-0558	813. Kilwin's	334-9240
5. Belk	239-3314	1007. Christopher & Banks	335-5407	1107. Marble Slab Creamery	243-2663
		1011. C.J. Banks	239-1676	103. Northwoods Candy Emporium	332-1010
GIFT & SPECIALTY		501. DEB	239-3079	335. Orange Leaf	332-0050
1219. As Seen on TV	239-0050	107. Del Sol	973-0004	403. Rocky Mtn. Chocolate Factory	337-7623
1217. Branson Quilts	337-8458	115. dressbarn	239-0140	109. Subway	239-0772
309. Brookstone	335-3186	319. Francesca's Collections	335-4342	•	
313. Build-A-Bear Workshop	239-0820	902. Girlie Girl Originals	973-0005	JEWELRY & ACCESSORIES	
111. Cardinal's Clubhouse	335-3153	709. Hollister	239-0254	321. \$1 Jewelry Amoré	334-7355
317. Devo Olive Oil Co.	544-1413	907. J. Jill	337-5455	233. Brighton Collectibles	239-3737
1205. Don't 4 Get About Me	544-0163	333. Jos. A. Bank	336-1126	715. Claire's	239-0186
220. Earthbound Trading Co.	239-1156	905. Justice - Just for Girls	334-9170	327. Lids	339-2646
101. Five & Dime General Store	348-1955	1207. Limited Editions for Her	239-0677	306. Majestic Gems	231-4933
1009. Gifts of Distinction	335-8236	705. Maurice's	335-5800	305. Sunglass Hut	335-4181
205. Kirkland's	239-0990	411. PACSUN	335-3542	605. Versona Accessories	239-3366
113. Kitchens	335-3904	217. Pendleton	239-0790		
1215. Mark Ashton	544-9046	223. Soma Intimates	213-3571	DINING RESTAURANTS	
122. Never a Dull Moment	239-1122	227. Victoria's Secret	335-4990	601. Black Oak Grill	239-0063
1013. Pepper Palace	559-6905	911. White House Black Market	334-9450	1111. Buffalo Wild Wings	*
903. Ridemakerz	336-4001	·		1001. Cantina Laredo	334-6062
1209. Sports Zone	973-0015	PERSONAL SERVICES		331. Charley's Grilled Subs	337-7334
503. Tervis	332-0200	201. NV Nails	332-8898	505. Ernie Biggs Dueling Piano Bar & Grille	239-3670
123. Wind Rhythms	*	121. Regis Salon	973-0000	1211. Fall Guys Burger Co.	544-9017
1101. Yankee Ćandle	332-0811	1211110913 341011	375 0000	1201. Famous Dave's BBQ	334-4858
		BOOKS, MUSIC & ENTERTAINMENT		1221. Garfield's Restaurant & Pub	335-3701
HEALTH & BEAUTY		611. Calendar Club & GO Games	239-0241	717. Joe's Crab Shack	337-7373
901. Bath & Body Works	239-0667	805. Hot Topic	239-0380	Hilton Convention Center - Level 2 Steakhouse	243-3433
212 CNC I : W/-II	220 0242	oos. Hot lopic	237 0300	001 Old China an	222 2005

SHOES	
119. Famous Footwear	332-0221
713. Finish Line	334-3588
803. Journeys	335-3864
105. Jigglin' George's	544-4487
1106. New Balance Branson	348-0093
415. Payless Shoesource	335-7610
615. Rack Room Shoes	239-2774
807. Tradehome Shoes	334-7166
OTHER	
221. Branson Real Estate Center	239-0951
211. Buster's Old Time Photo	334-5252
1108. Fast Shot Shooting Gallery	*
3. Hilton Promenade	336-5500
7c. Main Street Lake Cruises	239-3980
1113z. Parakeet Pete's Waterfront Zipline	417-561-0699
Parakeet Pete's Waterfront Ballon	
150k. Ride the Ducks	877-887-8225
229. Westgate Resorts Info Center	335-4424
701. Westgate Resorts Info Center	239-3385
1213. Westgate Resorts Info Center	334-4726
3	

LOCATION - BRANSON, MO

LAKESIDE SHOPPES AT BRANSON LANDING

BRANSON, MO, is truly a one-of-a-kind family vacation destination — and an incredible value — with dozens of live performance theaters, three pristine lakes, championship golf courses, an international award-winning theme park, dozens of attractions and museums, an Historic Downtown district, shopping galore, a full range of dining options, and a host of hotels, motels, resorts, RV parks, campgrounds and meeting and conference facilities.

Practically at the center of the United States, Branson is less than a day's drive for one-third of Americans, and with low-cost flights to the Branson Airport, as well as Springfield-Branson National Airport, it's never been easier for your family or group to get to Branson.

Branson, Missouri, nestled in the lakeside beauty of the Ozark Mountains, is America's affordable, wholesome family entertainment capital that emphasizes fun, comfort and the feeling of being right at home. Featuring an array of live theaters and attraction venues and active recreational pursuits, the community embodies essential American values such as patriotism, faith, courage and generosity of spirit in a warm inviting atmosphere that is truly genuine and heartfelt.

Visit www.explorebranson.com













LAKESIDE SHOPPES AT BRANSON LANDING

RATES: START AT \$20.00 PER SQ. FT. PLUS CAM

TERMS: MINIMUM OF 5 YEARS - MAXIMUM 20 YEARS

TENANT ALLOWANCE (TA): AVAILABLE ON CASE BY CASE BASIS

COMMON AREA MAINTENANCE (CAM): ESTIMATED AT \$4.60 PER SQ. FT. INCLUDING TAXES

CONDITION OF DELIVERY: WHITE BOX WITH CONCRETE FLOOR, ALL UTILITIES TO EACH SPACE, ALL PARKING & EXTERIOR COMPLETE

TIME OF DELIVERY: MAY 2015









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